USER GUIDE FOR EOHLC'S WEB-BASED DATA REPORTING SYSTEM



I. <u>Purpose</u>

The Executive Office of Housing and Livable Communities (EOHLC) has developed a Web-Based Data Reporting System in response to Chapter 334 of the Acts of 2006 ('the Act"). EOHLC, MassHousing, Massachusetts Housing Partnership (MHP) and MassDevelopment are using this System to collect data required by the Act and by EOHLC regulations at 760 CMR 61.00. The Act provides for the gathering, compiling, and reporting of data by EOHLC to provide current, accurate, and detailed information on the number, location, and residents of assisted housing units and recipients of state or federal assistance in the Commonwealth.

EOHLC will annually report to the state legislature on its data collection efforts and results by December 31st, and may provide reports to other interested parties in a manner consistent with all applicable privacy laws. EOHLC also will evaluate the data as part of its efforts to affirmatively further fair housing. More specifically, EOHLC will analyze the data to ensure that housing choice, equitable housing opportunities, and inclusive patterns of housing are available across the Commonwealth.

II. <u>Applicability</u>

All rental projects that have received state or federal funding administered by the state are required to report on the affordable units using the web-based system. State and federal funding administered by the state is funding received through EOHLC, Massachusetts Housing Partnership Fund, MassHousing, or MassDevelopment. Such funding includes (project based) Section 8 administered by MassHousing and capital subsidy programs. See below for a listing of applicable capital subsidy programs by agency.

EOHLC	MassHousing	MassDevelopment	MHP
Housing Innovation Fund (HIF)	4% Low Income	4% Low Income	MHP Loan
	Housing Tax Credit	Housing Tax Credit (4%	
	(4% LIHTC)	LIHTC)	
HOME	MassHousing Tax	MassDevelopment Tax	
	Exempt Financing	Exempt Financing	
Housing Stabilization Fund (HSF)	Section 13A	MassDevelopment	
	Interest Subsidy	Direct Loan	
9% Low Income Housing Tax	Section 236		
Credits (9% LIHTC)	Interest Subsidy		
Facilities Consolidation Fund (FCF)	MassHousing		
	Taxable Financing		
Capital Improvement and	Priority		
Preservation Fund (CIPF)	Development Fund		
	(PDF)		
Transit Oriented Development	SHARP		
Fund (TOD)			
MA State Low Income Housing Tax	RDAL		

Credit (SLIHTC)		
Affordable Housing Trust Fund	Options Program	
(AHTF)		
Commercial Area Transit Node	DPH	
Housing Program (CATNHP)		
Community Based Housing (CBH)	DTA	
National Housing Trust Fund	McKinney	
Community Scale Housing Initiative	Workforce Housing	
(joint initiative with MassHousing)		

Contact information by agency:

Please direct your questions to the following persons/agencies:

EOHLC: Office of the General Counsel (617) 573-1501, or contact 617-448-8537 MassHousing: James Mwihia, <u>JMwihia@masshousing.com</u> Massachusetts Housing Partnership: Caitlin Fortin (857) 317-8567 MassDevelopment: Taiwo Bello (617) 330-2000

III. <u>Confidentiality Requirements</u>

In connection with data collection and reporting, all holders of information relating to a specific resident or unit shall treat such information as confidential in compliance with all applicable state and federal statutes and regulations, including M.G.L. c. 66A. All holders of said information shall implement adequate systems and procedures for maintaining confidentiality.

IV. <u>When Data Shall be Collected</u>

Data on the affordable units (not market rate units) in the project shall be collected by project sponsors/developers or borrowers and/or their designated delegates upon initial occupancy, turnover, and rent re-determination/recertification. The data collection period will be commensurate with length of the longest term of subsidy applicable to the project.

<u>Please note</u>: although all of the required data may not currently be collected, you MUST collect the data going forward. This includes revising your initial occupancy and rent re-determination/re-certification documentation to collect the data and provide notice to the household that the data will be provided to EOHLC.

V. <u>When Data Shall be Reported</u>

Data shall be submitted to EOHLC by September 30th of each year, reflecting occupancy statistics that exist in your files *as of* July 31st of that year. EOHLC has introduced a "roll over" feature to the System so that most data from the previous reporting year is available for the current reporting year without having

to be re-entered; such data may also be updated prior to submitting the report for the current year.

VI. **Data Collection Restrictions**

Any and all inquiries made on the basis of race, ethnicity, and age must include notice that responses are voluntary. See EOHLC's Resident Notice and Consent Form for suitable language, available at:

https://hedhsgdevannualreport.azurewebsites.net/

Accessing The WEB System

EOHLC will create a single username and password for each company assisting us in this data collection effort. This will be your administrative login with which you may create and maintain user access for staff within your company. It is recommended that a unique login be created for each person using this system.

When you have received your administrative login you may access the webbased system at the following web address:

https://hedhsgdevannualreport.azurewebsites.net/

Annual Renta	Report	Resident Notice and Consent Form(Note: this information is available in other languages for informational purposes)	UserGuide
EOHLC Web Based Dat	a Reporting System	Delegation form	
User login Password: Login Save UserName	Password Change		

Note: to change your password, you must first be successfully logged in.

Once you have successfully logged in to the web-based system a "Project List" screen will appear that displays the projects that you are being asked to report on. You also will see your company's name (e.g. ABC_Development) and the year that is being reported on (e.g., 2023). If you are your company's system administrator you will see two additional buttons.

EO F 202	ILC Web Based I Update/Create Us S	ers LECT RE	port <u>Log</u> orting System PROJEC Delegate PORT YEAR	Dut CT LIST reporting responsibi	lity	Ra in in D	esident Notice a formation is ava formational pur elegation for	and Consent For ailable in other l poses) rm	m(Note: this languages fo	userG	uide_	
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	Sponsor/Owner		Project	Town	Delegation	Report Status	Date/Time	Contact Agency				
	test sponsor company	<u>12149</u>	Test project NuHarbor unauth	Boston				EOHLC	<u>Print</u>			

Update/Create Users within your company. Each user of the system should have a unique username and password.

Delegate reporting responsibility

This button may be used by

sponsor/owners to delegate reporting responsibility to a management company. Management companies typically collect and maintain the data being requested.

Both the creation of user accounts and the delegation to a management company will be explained in detail below.

Fields listed include the following:

- <u>Select Report Year</u>: Select report year for data entry.
- <u>Sponsor/Owner</u>: Current sponsor/owner (includes developer or borrower) of the project.
- <u>Project ID#</u> : Project number that EOHLC has assigned to the project.
- <u>Project</u>: Current project name.
- <u>Town</u>: City or town where the project is located.
- <u>Delegation</u>: Name of the management company delegated to provide the required information.
- <u>Date/Time:</u> Date and time of the last report status change.
- <u>Contact Agency</u>: State or quasi-public agency that will take lead responsibility for following up and reviewing the submission for a particular project.
- <u>Report Status</u>: After you have submitted your report for a particular year, you can see your information but you cannot make additional changes (i.e.

the system will be "locked"). If the report is submitted with incomplete information, the report may be "Reverted" to your company to complete the missing data. The contact person for your company will receive an e-mail or other communication indicating that the report has been "Reverted."

 <u>Print</u>: You can click Print to produce a report summary for a project in a selected year. Further information on printing is found below under "Step 8."

Creating Users within Your Company

The person who is assigned the administrative login ("administrative user") provided by EOHLC is the only user in your company that will see and be able to use the "Update/Create User" button. When the administrative user clicks on this button the company User List opens showing all of the users that currently have access to the web-based system.

Here the administrative user may edit any of the existing users and reset their passwords. If the administrative user clicks the "Create new user" button then a blank entry form appears. Note that the phone number and the email address are optional. However, email will be a key form of ongoing contact between the designated users and the contact agency moving forward; therefore, we strongly encourage providing an accurate email for all users.

Annual Rental Report Log_out EOHLC Web Based Data Reporting System					Resident Notice and Consent nformation is available in oth nformational purposes) Delegation form	Form(Note: this her languages fo	r UserGuide		
			USER LI	IST					
Project	t List				Create new us	er			
					A				
		<u>#4</u>	User name	Email		Phone			
	Delete	<u>Edit</u>	gusnuharbor3	rsgp1@nuharborsec	curity.com	802-770-9481			
	Delete	Edit	gusnuharbor2	rsgp4@nuharborsec	curity.com	555-555-5555			
	Delete	<u>Edit</u>	gusnuharbor2	rsgp5@nuharborsec	curity.com	555-554-5555			
	Delete	<u>Edit</u>	test_sp	satit.phanichyakarn	@mass.gov	999-999-9999			

Annual Rental Re	port <u>Log_out</u>	Resi info info	dent Notice and Conse mation is available in (mational purposes)	nt Form(Note: thi other languages fo	s or UserGuide
EOHLC WED Based Data Kep	USER DATA	Dei	egation form		
Project List SAVE Person Name test_sp					
Phone (XXX-XXX- XXXX)	Email Address	Right to submit	Login	Password	The 1 of The 1 of
999-999-9999	satit.phanichyakarn@mass.gov		test_sp	EDIT	Requiredrield
ne Cor	ew Password]	<u>т </u>		

Delegating Projects to a Management Company

Several Sponsor/owner organizations have expressed the desire to delegate the data collection reporting task to the management company responsible for the project. The web-based system allows you to do this on a project by project basis. If you do not see your current management company in the list provided in the web-based system, please contact EOHLC and request that the management company be added to the list or complete and return the Delegation Form provided at the top of the System's main web address provided above.

Delegate reporting responsibility

Again, remember that only the administrative user from your company will see and be able to click on this button. The first screen you will see will be a list of the delegations that you have already made. Here you may update or delete an existing delegation. To get started with your first delegation or to add an additional one, click on the "Assign new delegate" to move on to the "Assign Project Screen" shown below.

Please note that a project can only be delegated to one management company at a time and that new delegations of a project will overwrite previous delegations.

RTING RESPONSIBILITY
Assign new delegate
tPerson Email Phone
617-999-9999
ť

Annual Rental R	eport <u>Log_out</u>	Resident No information information	otice and Consent Form(Note: this is available in other languages for al parposes) <u>UserGuide</u>
EOHLC Web Based Data Re	porting System	Delegatio	on form
	ASSIGN PROJECT		
Project List If you do not find your Ma added. Management organization list Abc_mgmt	nagement Agency on the dropdown list, please contac	t EOHLC to h	nave it
,			
	List of Projects(by Sponsor)		Selected
	Test project NuHarbor unauth (Boston)	Add Remove	Test project NuHarbor unauth (Boston)

Note: to delegate reporting to a management company for a project, first highlight one or more of the sponsor/owner's projects in the lefthand column and then click the Add button and those projects will appear in the righthand column, meaning that they have been selected for delegation to the management company.

REPORTING AND SUBMITTING DATA

STEP 1: On the "Project List" screen click the underlined number in the Project ID column on any of the projects listed and you will come to the "Project Summary" screen shown below.

Annual Ren DHLC Web Based I Update/Create Us 123 ~ SEI	t al Re Data Rep ers LECT RE	port Log_ orting System PROJE(Delegate PORT YEAR	OUT CT LIST reporting responsib	ility	R in D	esident Notice : formation is av formational pur Delegation for	nd Consent Fo ailable in other poses) m	rm(Note: this languages for	UserGuide	
					1656te	st sponsor	company			
Sponsor/Owner		Project	Town	Delegation	Report Status	Date/Time	Contact Agency			
test sponsor company	<u>12149</u>	Test project NuHarbor unauth	Boston				EOHLC	<u>Print</u>		
		,		1		1				

STEP 2: On the Project Summary page (see impage below), to "**Roll over**" (copy) data from the prior reporting year into the current reporting year, click "yes" next to the question "do you want data to be rolled from last year?" in red at the top of the Project Summary page (see Project Summary page image below).

Project I	_evel Data Entry		
Annual Renta	Report <u>Log_out</u>	Resident Notice and Consent Form(Note: this information is available in other languages for informational purposes) UserGuide:	
EOHLC Web Based Dat	a Reporting System PROJECT SUMMARY	Delegation form	
Project List			
Accuracy Check Report	"Data does not exist for and Submit to EOHLC No v from the last year (Yes/N	selected year . Do you want data to be rolled o)"	
Report Year	2023	_	SRO (Including Group Ho Assisted living Elderly 55+
Project Name	Test project NuHarbor unauth 12149	Project Type	 Elderly 62+ Family CCRC
Project Address	123 Main Street		 Mixed(elderly and family) Special needs Other
City / Town	Boston Project Zip 02114	Total project units	
Units Accessible for Mobility # of Households Requested # of Households Requested	Impairments * & Received *	Annual per unit operating costs	
(* all affordable unit app	plicants 8/2022 through 7/2023	Monthly per unit replacement reserve deposit	
Units Accessible for Sensory I # of Households Requested	Impairments *	Monthly per unit operating reserve deposit	
# of Households Requested	& Received *	Current replacement reserve account balance	
(* all affordable unit app Affordable units yacancy rate	0 Total reported units 0	Current operating reserve account balance	
	<u><u> </u></u>	AVE ALL DATA	
Bedroom Reported Agency F	rograms Reported units		

Building Address Information

Add	New		
	#	Building Address	
Select	1	1 Main Street	Edit Delete
Select	2	2 main street	Edit Delete
Select	3	/>alert(1)	Edit Delete
	_		

STEP 3: Begin entering data. Only data fields with white backgrounds are available for data entry.

STEP 4: Save project level data entry

Annual Rental	Report Log_out	Resident Notice and Consent Form(Note: this information is available in other languages for informational purposes) UserGuide	
EOHLC Web Based Data	Reporting System	Delegation form	
	PROJECT SUMMARY		
Project List	"Data does not exist fo	or selected year . Do you want data to be rolled	
Accuracy Check Report a	nd Submit to EOHLC No v from the last year (Yes	s/No)"	
Report Year	2023		 SRO (Including Group Home) Assisted living
Project Name	Test project NuHarbor unauth 12149	Project Type	 Elderly 55+ Elderly 62+ Family
Project Address	123 Main Street	-	 CCRC Mixed(elderly and family) Special needs
City / Town	Boston Project Zip 02114	Total project units	O Other
Units Accessible for Mobility I	l mpairments		
# of Households Requested * # of Households Requested &	k Received *	Annual per unit operating costs	
(* all affordable unit app	licants 8/2022 through 7/2023	Monthly per unit replacement reserve deposit	
Units Accessible for Sensory In # of Households Requested *	npairments	Monthly per unit operating reserve deposit	
# of Households Requested &	Received *	Current replacement reserve account balance	
(* all affordable unit appl	licants 8/2022 through 7/2023	Current operating reserve account balance	
Affordable units vacancy rate	0 Total reported units 0	Current operating reserve account salance	
· · ·		SAVE ALL DATA	
Beiroem Reported Type mits Agency Pro Building Address AddNew	ograms Reported units s Information		
# Building Add	ress		
Select 2 2 main street	Edit Delete		
Select 3 />alert(1)	Edit Delete		

STEP 5: To move on to the next screen, you must first enter building address information. If there is only one building in the project, the building address may be the same as the project address. For the purposes of this System, the <u>building address</u> is the street address.

It is important to remember that <u>only the affordable units are being reported</u> and that the data associated with market-rate units within developments is not required to be reported.

To add a building, type the building address of the building in the white field under "Building Address Information" and then click on the "AddNew" button. Additional buildings are to be added in the same manner. Note that from here you can edit or delete existing building address entries.

STEP 6: Once you have added building addresses, click on "Select" next to a building address to begin entering data on that address on the "Building Summary" screen shown on page 14.

Project Level Data Entry Instructions and Definitions

<u>Project Type</u>: Please select one category that most accurate describes the project:

- <u>SRO</u>: Single Room Occupancy (Including group homes)
- <u>Assisted living</u>: Assisted living facility for the elderly
- Elderly 55+: Housing for persons 55 and older
- <u>Elderly 62+</u>: Housing for persons 62 and older
- <u>CCRC</u>: Continuing Care Retirement Community
- <u>Family</u>: Non-age restricted housing
- <u>Special needs</u>: housing for persons who require specialized housing and/or supportive services (excluding housing for the elderly)

<u>Total Project Units</u>: Enter the total number of the units in the project, including the market rate units.

<u>Annual Per Unit Operating Costs</u>: Total project operating expenses divided by total number of units.

<u>Replacement reserve</u>: Reserve account established to fund ongoing capital improvements.

<u>Operating reserve</u>: Reserve account established to fund ongoing operating deficits.

Please note: If there is only one reserve account for the project, please enter the requested information into the operating reserve fields. Prior to submitting the annual data collection report, include a statement in the note section of the accuracy check report that this reserve is used to fund both capital improvements and operating deficits when necessary. The operating cost and reserve information provided should be based on the total units in a project not just the affordable units.

Total # of Households that Requested a Unit Accessible for Mobility Impairments

Provide the total number applicant households for affordable units (including households that are not current residents) that requested a unit accessible for mobility impairments during the time period of August 2022 through July 2023.

Total # of Households that Requested and Received Unit Accessible for Mobility Impairments

Provide the total number of applicant households for affordable units that requested (see above) *and* received a unit accessible for mobility impairments during the time period of August 2022 through July 2023. Accessible means the

unit can be approached, entered, and used by persons with mobility impairments, including persons in wheelchairs.

Total # of Households that Requested a Unit Accessible for Sensory Impairments

Provide the total number of applicant households for affordable units (including households that are not current residents) that requested a unit accessible for sensory impairments during the time period of August 2022 through July 2023.

<u>Total # of Households that Requested and Received a Unit Accessible for</u> <u>Sensory Impairments</u>

Provide the total number of applicant households for affordable units that requested (see above) *and* received a unit accessible for sensory impairments during the time period of August 2022 through July 2023. Accessible means the unit can be approached, entered, and used by persons with hearing and/or vision impairments.

Building Level Data Entry

Annual Rental Report	Log_out	Resident Notice and Consent Form(Note: this information is available in other languages for informational purposes)	userGuide							
EOHLC Web Based Data Reporting S	bystem	Delegation form								
В	UILDING SUMMARY									
Project List Project Summar Report Year	2023									
Project Name	Test project NuHarbor unauth	12149 Boston								
Building Address	1 Main Street									
Has the building received certificates of compliance from Energy Star ?	yes ▼ IF NO, what measures have been taken to increase energy efficiency and/or water conservation:	ppliances Lighting Windows Insulation Save measures	Low HVAC flow toilets equipment Othe	ï						
Total reported affordable units in building	0									
Agency Programs Reported units Household characteristics for affo	rdable units (by building)	Print								
Unit Unit Unit for Unit Unit for Unit Unit for Unit Sensor Impairments Impair	ble Source # of r of Bed_Occupancy Monthl 7 Capital Bed_Occupancy Gross ments Subsidy rooms Rent	⁹ % of Hispanic/Latino Race of Siz Head of Head of Head of Ho Median Household Household	Number Number te of of of Head (Pusehold Children Children Type under 6 6 to 18	Was the household formerty hold Assistance within 6 months prior to occupancy?						
Select 1				Delete						

<u>Energy Star Program Certification</u> means buildings that have received certificates of compliance from the Massachusetts Energy Star Homes program.

Unit Level Data Entry

Annual Rental Repo	rt <u>Log out</u>	information is available in other languages for informational purposes) UserGuide							
EOHLC Web Based Data Report	ng System	Delegation form							
Project List Project Summ	UNIT INFORMATION								
Constant and Datum	Annual Add Mentions								
Kasa save and Kesumi Candel	Save and Add New Unit								
Unit# Required									
	Select all That apply			yes					
Accessible Unit for mobility	Household requested a u	nit accessible for real-lary		no					
Impairments	Some modification max								
Accessible units for Sensory Impairments		nit accessible for sensory							
	Some modifications mad impairments	de to unit for sensory							
	EOHLC Mass	Housing MassDevelopment	MassHsgPartnership						
		Little	- 1007_mm						
		Di Jacobieren Contractione							
		and the ast of The advantation o							
				SRO					
Source of Capital Subsidy		ten fagen		U-BR					
	Connectly Sent Desire			2 BD					
		riden Bern		3.BR					
				4-BR					
	rer-mai			5-BR +					
	Community State Desire (CBR)								
* of Bedroom:		Occupied	Project ba	ased Section 8					
Rental Assistance Type	<u> </u>	Vacant	Mobile Se	ection 8 Voucher					
Occupancy Status	Occupied V		Mobile M	RVP voucher					
Total Monthly Gross Rent (monthly rent+applicable utility		0-30%	HUD 202						
allowance)		31-50%	HUD 811						
% of Area Median		51-60%	Project B	ased MRVP					
Income		61-80%	Rental St	ipplement					
Hispanic Latino Head of Household		81%+	Other	sistance Program					
Is at least 1 adult household			No Assist	ance					
member Hupanic Latino ?	If multi-racial, select all that apply or its	ense will be incomplete:	Section 8	Mod Rehab					
Race of Head of	Tenant did not disclose) white	Black or African	□ Asian					
Household	American Indian or Alaska	Native Hawaiian or other Pacific	Other						
Is at least 1 adult household									
member a racial minority?		Tenant did not disclo	se						
		-yes							
Size of Household	~	no							
under 6									
Number of Children 6 to 15									
Household Type	~	Single/non-Elderly							
Answer yes or no as to whether, during the last 12		Elderly							
months, the tenant was homeless within 6 months of		Related/Single Pare	nt						
occupancy of the unit. Please refer to HUD's definition of		Related-Iwo Parent							
homeless to determine a		Other							

Unit Level Data Entry Instructions and Definitions

<u>Unit #</u>

Enter the unit number.

<u>Please note</u>: If physical units in a building represent shared living of more than one household, please treat each household as a separate unit for data entry purposes. As such, please assign a unique number for each household. Data should not be reported where the housing is a shelter.

Unit Accessible for Mobility Impairments

Answer "yes" or "no" as to whether the unit is wheelchair accessible for mobility impairments (the unit can be approached, entered, and used by persons with mobility impairments, including persons in wheelchairs).

Household Requested a Unit Accessible for Mobility Impairments

If the household corresponding to the Unit # requested a unit accessible for mobility impairments, check (click on) the box.

Some Modifications Made to Unit for Mobility Impairments

If yes, check (click on) the corresponding box. Modifications to the unit for mobility impairments are physical changes to the unit, including widening a doorway, installing grab bars, or lowering a cabinet, to accommodate person(s) with mobility impairments.

Unit Accessible for Sensory Impairments

Answer "yes" or "no" as to whether the unit is accessible for sensory impairments (the unit can be approached, entered, and used by persons with hearing and/or vision impairments).

Household Requested a Unit Accessible for Sensory Impairments

If the household corresponding to the Unit # requested a unit accessible for sensory impairments, check (click on) the box.

Some Modifications Made to Unit for Sensory Impairments

If yes, check (click on) the corresponding box. Modifications to the unit for sensory impairments are physical changes to the unit, including installing a door bell which flashes a light for hearing impaired persons, or installing raised numbers for sight impaired persons, to accommodate person(s) with hearing and/or vision impairments,

Source of Capital Subsidy

Select all that apply. See page 15 for options.

Number of Bedrooms

Select from the following:

- SRO (single room occupancy)
- 0-BR (0 bedrooms in the unit)
- 1-BR (1 bedroom in the unit)
- 2-BR (2 bedrooms in the unit)
- 3-BR (3 bedrooms in the unit)
- 4-BR (4 bedrooms in the unit)
- 5-BR+ (5 or more bedrooms in the unit)

Occupancy Status

Select from the following:

- Occupied
- Vacant

Total Monthly Gross Rent

Enter the amount equal to the monthly rent (including tenant share) and applicable utility allowance.

% of Area Median Income

The household (annual) income as a percentage of the current HUD defined Area Median Income as adjusted by family size (see <u>https://www.huduser.gov/portal/datasets/home-</u> <u>datasets/files/HOME_IncomeLmts_State_MA_2023.pdf</u> or find through main page at <u>https://www.hudexchange.info/manage-a-program/home-income-limits/</u> for calculations of percentages of HUD defined Area Median Incomes by household size.)

Select from the following:

- 0-30%
- 31-50%
- 51%-60%
- 61%-80%
- 81 %+

Example: if a household income for a family of four in Boston is \$44,000, the appropriate selection choice is "31-50%", as the household's income is greater than 30% of the Boston area median income for a family of four (\$42,050) but not

greater than 50% of the HUD defined Boston area median income for a family of four (\$70,100). [Note: HUD uses "very low income" terminology to denote 50% of the area median income, and "low income" to denote 80% of the area median income.]

Hispanic/Latino Head of Household

Select one of the following based upon whether the head of household* determines that "Hispanic or Latino"** is the best indication of his or her ethnicity.

- Tenant did not disclose
- Yes
- No

* "Head of household" is the adult member of the household designated by the family or by the subsidy program.

**"Hispanic or Latino" means as that term is defined by the U.S. Census Bureau (see the U.S. Census glossary at <u>http://www.factfinder.census.gov</u>).

Is At Least One Adult Member of the Household Hispanic/Latino?

Select "Yes" or "No".

Race of Head of Household

Check (click on) on every box that corresponds to the race or races of the head of household, as indicated by the head of household:

- Tenant did not disclose
- White
- Black or African American
- Asian
- American Indian or Alaska Native
- Native Hawaiian or Other Pacific Islander
- Other

See the U.S. Census glossary at <u>http://www.factfinder.census.gov</u> for definitions of races designated by the U.S. Census Bureau.

Is At Least One Adult Member of the Household a Racial Minority?

Select "Yes" or "No". Racial Minority means any race that is not White alone.

Size of Household

Enter the number of persons in the household residing in the unit.

Number of Children Under 6 Years of Age

Enter the number of children in the household under six years of age residing in the unit.

Number of Children 6 to 18 Years of Age

Enter the number of children in the household that are 6 years of age or older but under 18 years of age that reside in the unit.

Household Type

Select from the following:

- Single/non-Elderly (one-person household in which the person is not elderly)
- Elderly (one or two person household with a person at least 62 years of age)
- Related/Single Parent (a single parent household with a dependent child or children)
- Related / Two parent (a two-parent household with a dependent child or children)
- Other (any household not included in the above four definitions, including two or more unrelated individuals)

Rental Assistance Type

- Project based Section 8
- Mobile Section 8 voucher
- Section 8 Mod Rehab
- Project based MRVP (Massachusetts Rental Voucher Program)
- Mobile MRVP voucher
- HUD 202
- HUD 811
- Rental Assistance Program
- Rental Supplement Program
- Other
- No assistance

<u>Homeless</u>

Answer yes or no as to whether, during the last 12 months, the tenant was homeless within 6 months of occupancy of the unit. Please refer to HUD's definition of homeless to determine a household's status. See: <u>http://www.hud.gov/homeless/definition.cfm</u>.

STEP 7: Submit report by clicking on the "Accuracy Check Report and Submit to EOHLC" button on the Project Summary Page. After reviewing the Accuracy

Check Report and making any necessary corrections, click the "Submit to EOHLC" button on the "Application Completeness and Accuracy Check" page.

<u>Please note</u>: Prior to submitting your report, please use the "**Notes**" field on the "Application Completeness and Accuracy Check" page for the purpose of providing a valid explanation as to why certain data was omitted from the report. For example, in instances of assisted units with project-based MRVP administered by the housing authority, some occupancy data may not be available to your company.

Once you have submitted your report for a project, "Report Submitted" will be shown on the Project Summary page (to get back to the Project Summary page from the Application Completeness and Accuracy Check page, click on the "Back to Project Summary" button.)

STEP 8: Print. You can click print to produce a report summary for a project in a selected year. The Print button is on the Project List and Building Summary pages. You should set your computer's printing preference or option to "Landscape" in order to best capture the report summary on the screen.

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me Building	Unit#	A U	S I	Source of Capital Subsidy	#_of Bed rooms	Occupancy	Monthly Rent	% of Area Median	Hispanic	Race_of head_of Hshld	Size of Hshld	under 6	6- 18	Head Hshld Type	Rental Assistance F E type
One Main Street	unit999_A			HIF 9% LIHTC (federal) SLIHTC (state)	1-BR	Occupied	q				0				
	2A	nc	o no	HIF 9% LIHTC (federal) SLIHTC (state)	3-BR	Occupied	\$290	0-30%	Tenant did not disclose	ļ 1	5	2		Related/Single Parent	Project based Section 8 no
	334			HIF	SRO	Occupied		0-30%	Tenant did not disclose	1	0			Related/Single Parent	Mobile MRVP voucher yes
	1	yes	s no	HOME	2-BR	Occupied	\$400	31-50%	no	3	4			Related/Single Parent	Rental Supplement
	102	yes	s no	HOME HOME 9% LIHTC (federal) AHTF CATNHP	3-BR	Occupied	\$750	51-60%	Tenant did not disclose	4	5	2	1	Related-Two Parent	No Assistance yes
	3A	no	o no	HOME HSF	3-BR	Occupied	\$350	0-30%	yes	11	5	1	3	Related/Single Parent	Rental Supplement

Example of Print Version

<u>NOTE:</u> This User Guide for EOHLC's Web-Based Data Reporting System and related documents may be amended from time to time, available online at <u>https://hedhsgdevannualreport.azurewebsites.net/</u>.